

Counseling announcement

Jiangsu Aisen Semiconductor Material Co., Ltd. (hereinafter referred to as the "Company") intends to IPO in RMB common stocks and list them on the Science and Technology Innovation Board of the Shanghai Stock Exchange, and is currently receiving guidance from Huatai United Securities Co., Ltd.

In accordance with the relevant requirements of the China Securities Regulatory Commission, in order to improve the transparency of stock issuance and listing, prevent and defuse securities market risks, and protect the legitimate rights and interests of investors, the company is willing to accept the supervision of public opinion from all walks of life and the public. The relevant contact information and reporting telephone numbers are now announced as follows:

The promoters of the company are Zhang Bing, Cai Kadun, Kunshan Aisen Investment Management Enterprise (Limited Partnership), Kunshan Shihua Management Consulting Partnership (Limited Partnership), etc. The address of the company: No.1647, Huangpujiang Road, Qiandeng Town, Kunshan City, Jiangsu Province. Legal representative: Zhang Bing. Contact: Chen Xiaohua, Tel: 0512-50103288, Email: chenxh@asem.cn. China Securities Regulatory Commission Jiangsu Regulatory Bureau report telephone: 025-84575515. Mailing address: 19th Floor, Huatai Securities Building, No.90, Zhongshan East Road, Nanjing (Postal code 210002).

Special announcement.

Jiangsu Aisen Semiconductor Material Co., Ltd.

July 28, 2020

